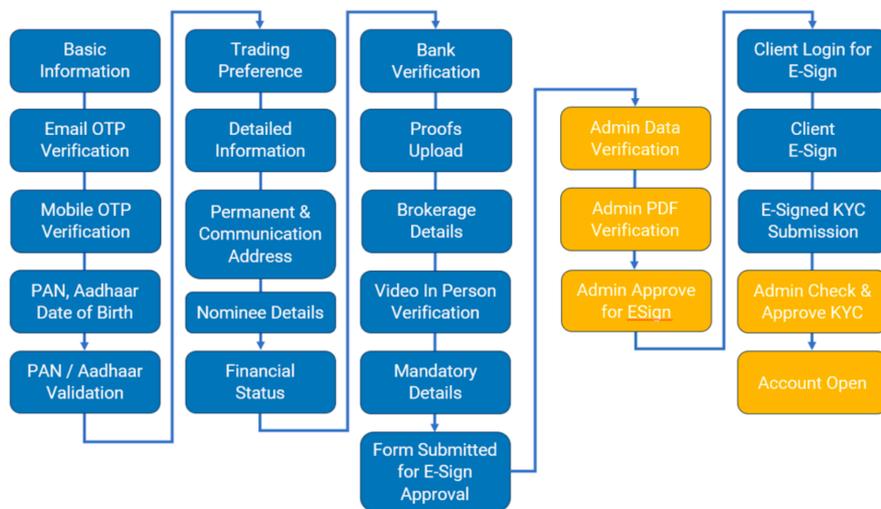




KYC Account Opening Flow



Procedure for opening an account

1. Enter basic information like your Name, Mobile number and email id
2. You will receive an OTP for mobile verification and email verification
3. Enter Both the OTP's
4. Enter PAN number, Aadhar number and your data of birth
5. PAN / Aadhaar will be verified
6. Enter your trading preference like Eq, FO, Currency etc..
7. Type your Permanent and Communication address
8. Enter nominee details
9. Specify Financial details

10. Enter your bank detail. Penny drop facility will check and authenticate your bank detail.
11. Upload the relevant proofs
12. Brokerage detail will be displayed on the screen
13. IPV will be done through video recording
14. Submit the form for E-sign approval
15. Our KYC department will verify the submitted data.
16. After verification, our KYC department either approve or reject the document
17. Once approved, you will be prompted for e-sign the document through Aadhar
18. After e-sign, our KYC department will open an account and a copy will be sent to you through email.
19. In case of rejection, our KYC staff will get in touch with you to guide and complete the data.
20. The remaining process will be continued after getting the necessary data.



Branch List

1. NUNGAMBAKKAM

Address:- No.3, Bhavani Mansion, 4th Lane, Nungambakkam, Chennai-600034.

Contact Person:- Senthil Kumar T V

Contact No:- +91 79045 83107

Mail ID:- info@paterson.co.in

2. PARRYS

Address:- Vanguard House, #48, Second Line Beach, Chennai-600001.

Contact Person:- Parthasarathi R

Contact No:- +91 97898 42987

Mail ID:- info@paterson.co.in

3. COIMBATORE

Address:- 42/18, 3rd floor Ahuja Towers, T V Swamy Road (West), R S Puram, Coimbatore - 641002.

Contact Person:- Karuppuchamy K

Contact No:- +91 95855 36233

Mail ID:- info@paterson.co.in

4. TIRUPATI

Address:- Door No. 19-8-21, 1st floor, Hathiramji Colony, Near Mastermind college, Tirupati - 517501.

Contact Person:- Siva Jothi B

Contact No:- +91 77024 31489

Mail ID:- info@paterson.co.in

5. BANGALORE

Address:- #183, 2nd Floor, G Block, Sahakaranagar, Bangalore-560092.

Contact Person:- Rajendra S

Contact No:- +91 96118 43250

Mail ID:- info@paterson.co.in

6. BANGALORE - INDIRA NAGAR

1st Floor, 1545, 1st Cross, 10th Main, HAL 3rd Stage, Indiranagar, Bangalore-560008.

Contact Person:- Sanjit Kumar Singh

Contact No:- +91 98450 68654

Mail ID:- info@paterson.co.in

7. TRICHY

Address:- No - 10, 3rd Floor, Chitra Complex, Chatram Bus Stand, Trichy 620002.

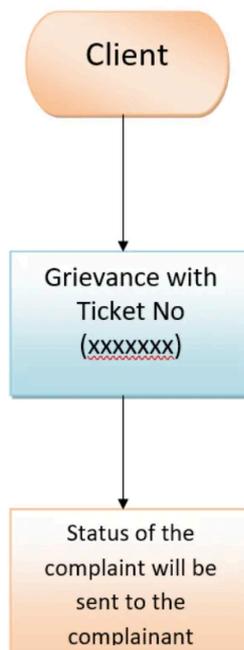
Contact Person:- Jailani I

Contact No:- +91 87542 69357

Mail ID:- info@paterson.co.in

9. The concerned officer will get in touch with the complainant for further process to close the ticket.
10. To find the status of the complaint, send a mail to the customer.grievance@paterson.co.in with the ticket number, the status of the complaint will be sent to the complainant

To find the status of the complaint





Key Managerial Personnel



Name - Sreela V Paroor

Designation - Compliance Officer

Mobile No. - 85901 54422

Email Id - sreela@paterson.co.in



Name - Amarnath.M

Designation - Managing Director

Mobile No. - 98410 40691

Email Id - amarnath@paterson.co.in



Name - Chidambaram Muthukaruppan

Designation - Director

Mobile No - 98400 52574

Email Id - lakshman@paterson.co.in



Name - V. Subramanian

Designation - Chief Dealer

Mobile No - 98401 25193

Email Id - subbu@paterson.co.in



Name - S. Sathya Narayanan

Designation - Director & CEO

Mobile No - 93810 52139

Email Id - sathya@paterson.co.in



Name - Sagar Lele

Designation - Executive Director

Mobile No - 044 4291 6557

Email Id - sagar@paterson.co.in



Name - S. Venkatesan

Designation - Chief Financial Officer

Mobile No - 99626 56333

Email Id - venkatesan@paterson.co.in

List of Authorised Person (AP):

APPLICANT NAME	TRADE NAME	SEGMENT	CM REGISTRATION NO	CM REGISTRATION DATE	CM STATUS	FNO REGISTRATION NO	FNO REGISTRATION DATE	FNO STATUS	CD REGISTRATION NO	CD REGISTRATION DATE	CD STATUS	CO REGISTRATION NO	CO REGISTRATION DATE	CO STATUS	ADDRESS	CITY	PIN CODE	PHONE NO.	MOBILE NO.	PAN NO.
T RAM FINANCIAL SERVICES PRIVATE LTD	T RAM FINANCIAL SERVICES PRIVATE LTD	C	AP092400023	18-Jun-2019	Active										NO 15 6TH STREET NANDANAM EXTENSION NANDANAM CHENNAI	CHENNAI	600035	24335067	9877076935	AJEECK3247L
VENKATESH N	VENKATESH N	C F	AP0924000041	09-Aug-2019	Active	AP0924000041	09-Aug-2019	Cancelled							4/5/9-ASA COMPLEX 1ST FLOOR RILUPAKUDI MAIN ROAD TAMILNADU	KARAIKUDI	630003	65400109	9944124169	AHCPV9131E
V RAMAR	V RAMAR	C F	AP0924000081	20-Dec-2019	Active	AP0924000081	20-Dec-2019	Active							NO 166SHRI RANGA COMPLEX 1st FLOOR THIRUCHULI ROAD ARUPPUKOTTAI	ARUPPUKOTTAI	626101	66221299	9942778547	AWPR6112J
S.RAJU	S.RAJU	C F	AP0924000091	01-Jan-2020	Active	AP0924000091	01-Jan-2020	Active							NO 5 C 27 JENNE PLAZA GROUND FLOOR BHARATHIYAR SALAICANTONEMENT	TIRUCHIRAPPALLI	620001	14000104	9345129116	AICPR4507M
CHANDRA BALACHANDRAN	CHANDRA BALACHANDRAN	C F	AP0924000111	13-Sep-2023	Active	AP0924000111	13-Sep-2023	Active							Flat No 776 Block 0jams westminster apartments banurachalam road saigeeram	CHENNAI	600093	42916540	9176663330	AWKPB4771F
SAINATH REDDY MURUKOTI	SAINATH REDDY MURUKOTI	C F	AP0924000141	15-Sep-2025	Active	AP0924000141	15-Sep-2025	Active							23/45 ANANTHAPADMANAB HAZ 3/45 23/45 SWAMY STREET ANANTHAPADMANAB HA SAWAMI TEMPLE PATHA KADAPA	CUDDAPAH	516001	62242362	9640071114	DMWPM8705B
ALAGAPPAN SENATHIPATHY	ALAGAPPAN SENATHIPATHY	C	AP0924000151	14-Oct-2025	Active										TYPE-293/3 HVF ESTATE AVADI	TIRUVALLUR	600054	42916542	9282150542	BHQPS7838N

List of Authorised Persons (AP) cancelled by members on Account of Disciplinary Reasons:

Sr. No	Authorised Person Name	Status	Authorised Person Cancellation Details
	Nil		